

DATE _____

ANGEL INVESTOR TAX CREDIT- INVESTOR ELIGIBILITY LIST

LEB NAME _____

Please list all eligible accredited investors who intend on utilizing Angel Investor Credits and submit with proof of investment/fund transfer. Investors not listed will be considered ineligible for receiving tax credits.

Effective September 30, 2024: SSBCI Participating Funds are not eligible to directly benefit from Angel Tax Credits; however, the individual investors and/or Limited Partners within the fund are eligible. Please list each individual investor/Limited Partner on the list below and submit proof of investment/funds transfer for each.

INVESTOR/ENTITY NAME	MAILING ADDRESS	SSN/EIN	INVESTMENT AMOUNT	% OWNERSHIP IN LEB	INVESTING ENTITY OWNERSHIP BREAKDOWN

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