

Angel Investor Tax Credit LEB Certification APPLICATION



SECTION 1

Business Information

Business Name Applying For LEB: _____

Business Address (Principal Business Operations Address)*: _____

Mailing Address (If Different From Above): _____

City: _____ State: _____ Zip Code: _____

Parish: _____ Year Business Established: _____ NAICS Code: _____

Phone Number: _____ Louisiana Tax ID: _____ Industry: _____

Email Address: _____ Website: _____

Business Description: _____

Contact Person (And Contact Information If Different From Above):

SECTION 2

Angel Investment Tax Credit LEB Certification

EMPLOYEE DATA: Fill in the following fields.

Number of current employees: Full-Time: _____ Part-Time: _____

Of the current Full-Time employees, how many work in Louisiana? _____

Number of new jobs being created: Full-Time: _____ Part-Time: _____

Total Payroll: \$ _____ Annual Gross Revenues: \$ _____
Prior Year: \$ _____

Payroll added as a result of the Angel Investment \$ _____

Is the Business located within a Louisiana Opportunity Zone or
in a parish with a population of less than 50,000 according to
the most recent federal decennial census?

YES

NO

To view current projects and an interactive map of Louisiana Opportunity Zones [click here](#).

Is the Business registered, active and in good
standing with Louisiana Secretary of State?

YES

NO

What will the investment proceeds be used for? _____

Please explain how the business will obtain more than fifty percent (50%) of sales from outside Louisiana:

Please list any grant or contract award and their amount from the several SBTTR program or SBIR grant.

Identify any partnerships or other contractual relationships with Louisiana colleges and universities for research or innovation projects.

Please confirm the following:		
-Principal Business Operations is in Louisiana.	YES	NO
-Business is primarily engaged in energy and process industries, logistics, aerospace and defense, agribusiness, professional services, life sciences and technology.	YES	NO

REQUIRED DOCUMENTS TO BE ATTACHED TO THE APPLICATION UPON SUBMISSION:

- Business Plan or pitch deck
- Financials

The business must submit a fully developed business plan that includes all appropriate long and short term forecasts and contingencies of business operations, including research and development, profit, loss and cash flow projections, and details of expenditure of angel investor funding.

*for the purposes of this program, a business’s principal business operations qualifies as a domicile.

I hereby certify that the Angel Investor Tax Credit LEB Certification application meets all of the requirements of R.S. 47:6020, et.seq. and applicable regulations. I hereby certify that the information provided in this application is true and correct, and I am aware that my submission of any false information or omission of any pertinent information resulting in the false representation of a material fact may subject me to civil and/or criminal penalties for filing of false public records (R.S. 14:133) and/ or forfeiture of any tax credits approved under this program. I understand that the application and information submitted with it shall not be returnable to the applicant.

APPLICANT BUSINESS NAME

(SIGNATURE OF AUTHORIZED BUSINESS REPRESENTATIVE)

(PRINTED NAME AND TITLE)

DATE

Please sign and date the Angel Investment Tax Credit LEB Certification Application and submit to angelinvestor@la.gov.

